



Date: 1 September 2011

To: Barbara Wiens
Town of Niagara on the Lake

Re: **Laura Secord Public School**
Village of Queenston

This letter is a follow-up to our previous submission about the surplus Laura Secord Elementary School in Queenston. We want to confirm our interest in working with the Town of Niagara on the Lake and the District School Board of Niagara on a possible arrangement that would allow Willowbank to purchase the northern portion of the property. This is the area, approximately 1 acre in size, that includes the existing designated heritage school building and its annexes.

We understand that the Town of Niagara on the Lake has its own interests in this property, and is considering indicating its interest in writing to the District School Board of Niagara. If the Town's expression of interest is submitted and accepted, we will be pleased to participate in the subsequent discussions. We are working with our Board of Directors to develop an appropriate funding model to allow us to purchase the northern portion of the site. We understand that any offers being made at this time are conditional on arriving at a fair market value that is acceptable to all parties.

We would be happy to provide any additional information you need. This letter was reviewed and approved by the Executive Committee of the Willowbank Board of Directors at its regular meeting on Thursday, September 1, 2011.

Thank you for your consideration.

Sincerely

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